

(C) (705) 523-7133 (P) 41 Ramsey Lake Road Sudbury ON, P3E 5J1

Charitable Remainder Trusts

A gift of trust is made when you decide to make Health Sciences North the secondary beneficiary to an <u>irrevocable</u> trust. The primary <u>beneficiary</u> (or the income beneficiary) includes you, and if applicable, your spouse. Throughout your lifetime or for a stated period of time you will receive a predetermined amount of the trust; upon death the Foundation will receive the remainder of the trust.

We urge you to consult a professional advisor to explore these and other planned giving options.

Source: www.leavealegacy.ca