

NEO Kids Foundation

GIFT OF PUBLICLY TRADED SECURITIES

(FOR SECURITIES, MUTUAL FUNDS AND BONDS)



Please note that NEO Kids Foundation is unable to issue a tax receipt until we are aware of and have received your donation. Prior to transferring securities to our account, please email this form to:
NEO Kids Foundation neokidsfoundation@hsnsudbury.ca

First Name: _____ Last Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

E-mail: _____ Phone: _____

Description of Securities:

This letter will confirm my intention to donate the following securities to NEO Kids Foundation:

Security Description: _____ Quantity: _____ CUSIP/ISIN: _____

Security Description: _____ Quantity: _____ CUSIP/ISIN: _____

Broker/Delivering Information:

Name of Firm: _____ FINS#: _____ Phone: _____

Name of Broker: _____ Broker Email: _____

Account Name: _____ Client Account Number: _____

Gift Designation:

Highest Priority Needs of NEO Kids Foundation; or

Specific Designation: _____

Donor Authorization:

Signature: _____ Date: _____

To transfer securities, please advise your broker of the following details:

Important: Please notify NEO Kids Foundation by email neokidsfoundation@hsnsudbury.ca when the transfer is complete.

Note: By signing this document you consent to share your information with our NEO Kids Foundation Investment Advisor(s) through BMO Nesbitt Burns.

BMO Nesbitt Burns

Phone: 705-675-5017 Fax: 705-675-8936

Address: 27 Cedar Street Suite 301, Sudbury ON, P3E 1A1

Account Name: Neo Kids Foundation

Account Number: 5200478914

Financial Institution Number: T009

DTC #: 5043

CUID / NTDT

NEO Kids Foundation Charity Number # 885027243RR0001

Thank you for supporting our NEO Kids!